

NOTICE

July 02, 2025

To,

Debenture Holders of First Leasing Company of India Limited

Axis Trustee Services Limited ("ATSL") was appointed as Debenture Trustee acting on behalf and benefit of the Debenture Holders in respect of the issue of unsecured listed non-convertible debentures amounting to INR 147.22 Crores as per the Initial Debenture Trustee Agreement dated April 10, 2012 and Debenture Trustee Agreement dated June 24, 2013 by First Leasing Company of India Limited ("FLCI") and secured, listed convertible debentures amounting to INR 30 Crores as per the Debenture Trust Deed dated March 01, 2013 and Debenture Trustee Agreement dated March 15, 2013 by First Leasing Company of India Limited ("FLCI").

This is to update you that the meeting of Debenture Holders was convened on July 01, 2025 through video conferencing (VC) mode via Microsoft Teams. Since only one debenture holder joined the meeting and the quorum for the meeting, as stipulated in the Debenture Trust Deed, was not met, the meeting stands adjourned to July 08, 2025 at 4.00 pm.

Further, we have received reply from Official Liquidator on the Legal Notice sent by our Legal Counsel. We will send appropriate response to the same through our counsel.

Please find below mentioned link for your perusal:

Link to the meeting: https://teams.microsoft.com/l/meetup-join/19%3ameeting_YzdIM2ZIY2ltMzc1ZS00ZGJlTk5MzYtNGQyYzQzOGViNjly%40thread.v2/0?context=%7b%22Tid%22%3a%222d538e64-36c7-41bc-8b7d-4d804956e957%22%2c%22Oid%22%3a%2203da67e2-bb05-4a40-a505-dccdc7ba0d33%22%7d

Meeting ID: 478 561 820 597 9

Passcode: 54mh3R7V

For Axis Trustee Services Limited,

Sd/-

Authorized Signatory